








Comparison Chart Building wealth

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This comparison card contains information about our financial services. If you collect multiple comparison cards, you can compare financial service providers. By conducting orientation interviews with different financial service providers, you can determine which one is the best fit for you.

What can this financial services provider do for you?

	Capital accumulation product
Give advice and arrange contract We look at your personal situation. Then we advise which wealth accumulation product is suitable. We also make sure you can take out the contract.	
Arrange contract only You choose your own wealth accumulation product. We make sure you can enter into the contract.	
Giving advice only We look at your personal situation. Then we recommend which wealth building products are appropriate.	
<p>Wondering what type of wealth accumulation products this financial services provider offers this service for? This financial services provider's services apply to:</p> <ul style="list-style-type: none"> Savings Insurance Annuity Investment institution or UCITS Investment object	

Know what to look for when choosing a financial services provider? Visit www.wijzeringeldzaken.nl/vergelijkingskaart.

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How can you get advice from this financial services provider?

You can get advice in a variety of ways. The dark blue icons indicate what is possible with this financial services provider. A combination is sometimes also possible. The way of giving advice can affect on costs. Ask the financial services provider about the differences in costs.



At our office



At your home



Video call



Phone call



Online

Does this financial services provider provide independent advice?

Independent advice on products must meet two conditions.

Asset accumulation product

Condition 1: Compare enough wealth accumulation products

This financial services provider meets this condition. It compares enough wealth-building products.

Condition 2: not exclusively wealth accumulation products from affiliated providers

This financial services provider meets this condition.



Yes,
independently

Why should you choose this financial services provider?

Our office is affiliated with Financieel Zeker. Financieel Zeker is an independent national advice chain and cooperates with all relevant banks, insurers and lenders operating in the Netherlands. Because of this independence, we offer you the right solution.

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What do you pay to this financial services provider?

You will find only average prices here. The average price is the price customers pay in a similar situation. The more complex your financial situation, the more you usually pay. Your financial service provider will inform you of the exact price. Always have agreements documented, too, so you know what the financial service provider does for you and how much you pay for it.

	Consumer	Entrepreneur	Otherwise
Giving advice and arranging contract	€ 1495	€ 2500	€
Arrange contract only	×	×	×
Giving advice only	×	×	×

What can this financial services provider do for you in the future?

When changes in your personal situation occur, always go back to a financial services provider. Because of these changes, the wealth accumulation product may no longer fit your situation. For example, because your family situation or income changes. Then you might pay too much or run more risk than you want.

You can always visit a financial services firm for an orientation meeting. Is there a significant change in your wealth accumulation product? Then the financial service provider or provider will contact you, without you paying for it.

Does this financial services provider also offer maintenance services? ¹

For maintenance services, you pay a fee via subscription, flat rate or hourly rate.



For more information about other services in the future, check your financial services provider's website [at](http://www.financieelnext.nl) www.financieelnext.nl.

¹ Maintenance services allow a financial services provider to monitor with you if there are changes that require an adjustment in your wealth accumulation product.